

Non-contact infringement letters signing

To send a letter to a driver to be signed by the driver but avoiding any contact and the possible spread of disease you can now send letters using a unique link. This does not require the driver to install any software on their device. As long as the device has a browser and can receive either a link via text, WhatsApp or any other messaging system or can receive an email you can send the link. The device must also have the ability to read a pdf document.

From the Compliance Dashboard click on one of the Infringement Compliance boxes to view a list of outstanding letters. From the "More" drop down, choose "Generate Signing Link".





If you click on the link it will automatically copy the link and you can paste it into your chosen application to send as a text link.

If you click on "Send by Email" it will email to the email address in the worker record. You will not see this option if the worker has no email address in their record.

This is the email link

| 10:37 | M (11) | Q XI 🗟 | 95% 💼 |
|--------------------------------------|---|--|------------|
| (🐳 Re | emote signing request - | Tachomas | ster |
| Ν | noreply@tachomast | ter.co.uk | \bigstar |
| | To: adrian.b@ | | |
| | | 12 Oct 202 | 20, 10:36 |
| | | Show p | ictures |
| | Desument signing requ | t | |
| Please click th | e link below to view the document and follow the <u>View signing request</u> | ne instructions to sign. | |
| If you can't clic https://tachon | k the link above copy and paste the link below in haster.co.uk/doc/remote/sign/?k=2ecd3fb5001 | in to your browser: F847ebb3187 | |
| Kind Regards Tachomaster | Tesm | | |
| Generated from T | schornaster | | |
| Road Tech Comp. 2017435. Register | iter Systems Ltd is a company registered in England and Wales red office: c/o Hiller Hapkins, Radius House, 51 Clarenton Roa | . Registered number: d. WATFORD, WD17 THP | |

Once the worker has received the link, ask them to click on it or click on "View Signing Request" in the email and this will open the details in their browser. The worker will need to "View Document" to review the actual letter pdf before being able to sign the letter.

| 10:37 🛎 🖬 🔤 … ⚠️ 🔒 tachomaster.co | ଛି ¥ି ବିକ୍ଲା 95% ∎ .uk/doc/ ସେ : |
|--------------------------------------|-------------------------------------|
| | C |
| Please review and | d sign below |
| Generated by: | Adrian Barrett |
| Generated at: | 09:17 12-10-2020 |
| For: | Adrian Barrett |
| Number of infringements: | 4 |
| Infringements Work Period Exceede | ed |
| 14:09 08-10-2020 | |
| View the attached letter for m | ore information |
| Comments Add a comment | |
| III O | < |





Once the driver has seen the letter pdf, they will be able to sign at the bottom of the document link. The worker cannot sign the document in the pdf and must return to the browser to sign and add comments.

| 10:38 🔤 🗹 🎬 … 🤉 🎬 🎘 🏦 94% 🗎 |
|-------------------------------|
| 1 achomaster.co.uk/doc/ 🔊 🗄 |
| |
| Sign Here: |
| |
| \sim |
| \bigcirc |
| |
| |
| Save and Send Clear Signature |
| |
| > on are RSS 🌷 |
| 1 2 3 4 5 6 7 8 9 0 |
| qwertyulop |
| as dfghjkl |
| A z x c v h n m (x) |
| |
| ?123 , 😳 English . 🗲 |
| |
| |

Sign, and click save and send

Manager signature

As with all infringement letters a dual signatory is required but the manager does not need to sign the document on the worker's device.

Go to Modules> Document Signing> Outstanding Documents

| Docume | nt Signing | | | | | | |
|---------------------------|-----------------|------------------|--|------------------------|---------------------------|----------|--------|
| Devices | Send a Document | Recent Documents | Outstanding Documents | Saved Templates | | | |
| Outstanc Any documents | ling Documer | nts for Remot | te Signing by either a worker or signed | off by a user. | | | |
| Generated by | Generated for | Created at | Description | | View link and document | Sign Off | |
| Adrian Barrett | Adrian Barrett | 10:17 12-10-20 | 020 Infringement Le | etter : Adrian Barrett | View | Sign Off | Remove |



All outstanding documents that require a dual signature are here, click on "Sign Off"

Please review and sign below

| View Document | |
|--|------------------|
| Crearted has | Addie Denut |
| Generated by: | Adrian Barrett |
| Generated at: | 11:07 12-10-2020 |
| For: | Adrian Barrett |
| Number of infringements: | 4 |
| Infringements | |
| Work Period Exceeded | |
| 15:09 08-10-2020 | |
| View the attached letter for more information | |
| Comments | |
| Adrian Barrett at 11:07 12-10-2020 Comments | |
| Add a comment | |
| | |
| Insufficient Break | |
| 18:36 09-10-2020 | |
| View the attached letter for more information | |
| Comments | |
| Add a comment | |
| | |
| | |
| | |
| agn Here: | |

| Save and Send | Clear Signature | |
|---------------|-----------------|--|

Add any comments and sign the document and you can view the final document with both signatures shown.



Switch on the Document Signing Module

If you do not have the option to send signature links, please ask your Tachomaster super user to add the Document Signing module to your system. (there is no cost to do this)

Ask them to navigate to Tools> Company Settings> Module Configuration and enable the module

| Analytics: | Enabled | liew on Knowledge Bas | е | | |
|---|---|--|---|----------------|--|
| Compliance Dashboard: | Enabled | View on Knowledge Base | <u>e</u> | | |
| DCRS: | Enabled | View on Knowledge Base | <u>e</u> | | |
| Driver Profiler: | Enabled | View on Knowledge Base | <u>e</u> | | |
| Earned Recognition: | Enabled | View on Knowledge Base | <u>e</u> | | |
| Training Management: | Enabled | View on Knowledge Bas | <u>e</u> | | |
| eta Modules – Currently in develo lodules below are still in develop ease note that functionality ma Document Signing: Enable signing of PDF | lopment pment however are avai y change and availability Z Enable module Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fu <u>wledge Base</u> | Ily released. | |
| eta Modules – Currently in develo lodules below are still in develo ease note that functionality ma Document Signing: Enable signing of PDF documents on mobile devices and storing in | lopment pment however are avai y change and availability C Enable module Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fi <u>wledge Base</u> | illy released. | |
| eta Modules – Currently in develo lodules below are still in develo ease note that functionality ma Document Signing: Enable signing of PDF documents on mobile devices and storing in Tachomaster | lopment pment however are avai y change and availability C Enable module Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fi <u>wledge Base</u> | illy released. | |
| eta Modules – Currently in develo lodules below are still in develo ease note that functionality ma Document Signing: Enable signing of PDF documents on mobile devices and storing in Tachomaster | lopment pment however are avai y change and availability C Enable module Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fi <u>wledge Base</u> | illy released. | |
| eta Modules – Currently in develo lodules below are still in develo ease note that functionality ma Document Signing: Enable signing of PDF documents on mobile devices and storing in Tachomaster Remote Document Signing: Enable signing of Letters and | lopment pment however are avai y change and availability I Enable module Enabled Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fi <u>wledge Base</u> | Illy released. | |
| eta Modules – Currently in develo lodules below are still in develo ease note that functionality ma Document Signing: Enable signing of PDF documents on mobile devices and storing in Tachomaster Remote Document Signing: Enable signing of Letters and PDF documents using a link | lopment pment however are avai y change and availability I Enable module Enabled Enabled | able to use. is not guaranteed up u <u>View on Kno</u> | intil they are fi <u>wledge Base</u> | illy released. | |

